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HO/Finance/Share/41/2024-25

Date : 06.05.2024

IDBI Trusteeship Services Ltd, Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai – 400 001	Centbank Financial Services Ltd Central bank of India - MMO Bldg 3 <sup>rd</sup> floor (East Wing), 55 M G Road, Fort Mumbai - 400001
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Dear Sir,

**Sub: Quarterly Compliance Report for the Quarter ended March 2024**

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, Companies Act, 2013 and SEBI Master Circular under no. SEBI/HO/DDHS-PoD1/CIR/2023/109 dated March 31, 2023 (updated as on July 06, 2023) and other applicable laws as amended from time to time and acts, rules, regulations, circulars, guidelines framed and issued thereunder, we furnish the required information for your needful.

Sl. No.	Particulars of Information/Documents																
1.	<b><u>REGULATORY REQUIREMENT:</u></b> <i>To be provided by Management/KMP/Compliance Officer</i>	<b>Furnished Yes/No</b>  [Details to be filled in the table or enclosed the requisite attachment]															
a.	<b><u>List Of Debenture Holders:-</u></b> An updated list of debenture holders registered in the Register of Debenture Holders in the following format: <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="5">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>Issue size (including ISIN No)</th> <th>Name(s) of Debenture Holder</th> <th>Address</th> <th>Contact No.</th> <th>Email Id</th> </tr> </thead> <tbody> <tr> <td colspan="5" style="text-align: center;"><b>BENPOS 30.03.2024 enclosed</b></td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS					Issue size (including ISIN No)	Name(s) of Debenture Holder	Address	Contact No.	Email Id	<b>BENPOS 30.03.2024 enclosed</b>					Yes
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Issue size (including ISIN No)	Name(s) of Debenture Holder	Address	Contact No.	Email Id													
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b.	<b><u>Any Modification In Existing Outstanding ISINs:</u></b> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="5">ISSUE DETAILS</th> </tr> <tr> <th>Existing ISIN No.</th> <th>Revised ISIN No.</th> <th>Date of change in ISIN No.</th> <th>Date of DP letter for change in ISIN</th> <th>Furnish copy of letter from DP</th> </tr> </thead> <tbody> <tr> <td colspan="5" style="text-align: center;"><b>No modification</b></td> </tr> </tbody> </table>	ISSUE DETAILS					Existing ISIN No.	Revised ISIN No.	Date of change in ISIN No.	Date of DP letter for change in ISIN	Furnish copy of letter from DP	<b>No modification</b>					Yes
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c.	<p>Investor Grievances Details:- Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.</p> <table border="1" data-bbox="162 331 1144 695"> <thead> <tr> <th colspan="6">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>Issue size</th> <th>Nos. of Complaints/ Grievances pending for the previous quarter</th> <th>Nos. of Complaints/ Grievances Received during current quarter</th> <th>Resolved/ Unresolved</th> <th>Nos. of Complaints/ Grievances pending for the current quarter</th> <th>Reason (if pending beyond 30days of receipt of grievance)</th> </tr> </thead> <tbody> <tr> <td colspan="6" style="text-align: center;">Nil</td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS						Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Resolved/ Unresolved	Nos. of Complaints/ Grievances pending for the current quarter	Reason (if pending beyond 30days of receipt of grievance)	Nil						Yes
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Nil																				
d.	<p>Payment Of Interest / Principal:</p> <p>A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO of the Company to the effect that:-</p> <table border="1" data-bbox="162 921 1229 1182"> <thead> <tr> <th colspan="6">INTEREST/PRINCIPAL (ISIN WISE)</th> </tr> <tr> <th>Issue size (Rs. in cr)</th> <th>ISIN No</th> <th>Due date of redemption and/or interest (falling in the quarter)</th> <th>Paid/unpaid (actual date of payment, if paid, reasons if not paid)</th> <th>Next due date for the payment of Interest / principal</th> <th>Reasons for delay (if any)</th> </tr> </thead> <tbody> <tr> <td colspan="6">Requisite Certificate relating to Bond Interest Payment made during the quarter ended 31.03.2024 is enclosed.</td> </tr> </tbody> </table>	INTEREST/PRINCIPAL (ISIN WISE)						Issue size (Rs. in cr)	ISIN No	Due date of redemption and/or interest (falling in the quarter)	Paid/unpaid (actual date of payment, if paid, reasons if not paid)	Next due date for the payment of Interest / principal	Reasons for delay (if any)	Requisite Certificate relating to Bond Interest Payment made during the quarter ended 31.03.2024 is enclosed.						Yes
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e.	<p>Credit Rating:- Details of revisions in the credit rating (if any); <b><u>Outlook Revised to Positive on 20.02.2024</u></b></p> <table border="1" data-bbox="162 1442 1182 1554"> <thead> <tr> <th>Name(s) of Rating Agency</th> <th>Immediate Previous Credit Rating</th> <th>Revised Credit Rating &amp; date of revision</th> </tr> </thead> <tbody> <tr> <td>CARE Rating</td> <td>AA-/Stable</td> <td>AA-/Positive</td> </tr> </tbody> </table>	Name(s) of Rating Agency	Immediate Previous Credit Rating	Revised Credit Rating & date of revision	CARE Rating	AA-/Stable	AA-/Positive													
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f.	<p>Creation of DRR Details as per terms of Issue:-</p> <table border="1" data-bbox="164 317 1222 499"> <thead> <tr> <th>ISIN</th> <th>Issue size</th> <th>Maintenance of Debenture Redemption Reserve</th> <th>DRR required to be Created [In Crs.]</th> <th>DRR Created upto June 30 2023 Rs. (In Cr.) (if any changes)</th> <th>Funds invested for debentures maturing during the year</th> </tr> </thead> <tbody> <tr> <td colspan="6" style="text-align: center;">Not applicable for Banks</td> </tr> </tbody> </table> <p>Creation of Recovery Expense Fund (REF) as per SEBI regulations:-</p> <table border="1" data-bbox="164 730 1222 913"> <thead> <tr> <th>ISIN</th> <th>Issue size</th> <th>Maintenance of REF, REF required to be created [in Rs.]</th> <th>REF created upto June 30, 2023</th> <th>REF maintained In the form of</th> <th>Any addition in the REF during the last quarter June 30, 2023</th> </tr> </thead> <tbody> <tr> <td colspan="6">Total Issue Size (5 ISINs) – Rs2000 crore. REF maintained Rs.25,00,000/- in the form of deposit with NSE as on 31.03.2024</td> </tr> </tbody> </table>	ISIN	Issue size	Maintenance of Debenture Redemption Reserve	DRR required to be Created [In Crs.]	DRR Created upto June 30 2023 Rs. (In Cr.) (if any changes)	Funds invested for debentures maturing during the year	Not applicable for Banks						ISIN	Issue size	Maintenance of REF, REF required to be created [in Rs.]	REF created upto June 30, 2023	REF maintained In the form of	Any addition in the REF during the last quarter June 30, 2023	Total Issue Size (5 ISINs) – Rs2000 crore. REF maintained Rs.25,00,000/- in the form of deposit with NSE as on 31.03.2024						<p style="text-align: center;">Yes</p> <p style="text-align: center;">Yes</p>
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g.	<p><b>h. <u>Transfer of unclaimed amount to Escrow Account in terms of Reg 61 A(2)</u></b></p> <table border="1" data-bbox="164 1167 1222 1402"> <thead> <tr> <th>ISIN</th> <th>Amount lying Unclaimed</th> <th>Category(Interest/Dividend/Redemption Amount)</th> <th>Date when amount became due for transfer to escrow Account</th> <th>Amount transferred to Escrow account</th> </tr> </thead> <tbody> <tr> <td colspan="5" style="text-align: center;">Nil</td> </tr> </tbody> </table>	ISIN	Amount lying Unclaimed	Category(Interest/Dividend/Redemption Amount)	Date when amount became due for transfer to escrow Account	Amount transferred to Escrow account	Nil																			
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2.	<p><b>DOCUMENTS TO BE SUBMITTED AND THEIR REGULATORY TIMELINES:- (mandatory submissions as applicable)</b></p>	<p><b>Whether copy enclosed</b></p>																								
a.	<p>i. Security cover Certificate<sup>1</sup> as per guidelines and the format of Annexure VA of the SEBI Operational Circular dated 31.03.2023. (updated as on 06.07.23)</p>	<p>Yes. Nil Certificate enclosed with financial results</p>																								

<sup>1</sup> To be submitted within 60 days from the end of each quarter except last quarter of the financial year where the issuer to submit the report within 75 days from the end of said quarter. To be submitted in the format as provided under SEBI/HO/MIRSD/MIRSD\_CRADT/CIR/P/2022/67 dated 19.05.2022.



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ii.						
i. Certificate of Confirmation of compliance with all Covenants from the statutory auditor of the company pursuant to Regulation 56 (1) (d) of SEBI (LODR) 2018 and SEBI Master Circular dated 31.03.23 (updated as on 06.07.23) (Applicable to Secured as well as Unsecured NCDs)						Certificate Enclosed
ii. ISIN wise details (No redemption during the quarter) <b>(Excel sheet attached)</b>						
S.No	ISIN	Facility	Sanctioned Amount (Rs. in cr.)	Outstanding Amount As on 30-06-2023 (Rs. in crore)	DT	
1	INE691A08054	Tier II Bond	500	500	IDBI Trustee	
2	INE691A08062	Tier II Bond	500	500	IDBI Trustee	
3	INE691A08070	Tier II Bond	400	400	CFSL	
4	INE691A08088	Tier II Bond	100	100	CFSL	
5	INE691A08096	AT I Bond	500	500	IDBI Trustee	
b.	A statement of value of pledged securities <sup>2</sup> as per the format of Annexure II , if any / applicable (Applicable Quarterly)					Not Applicable
c.	Net worth certificate of personal guarantors [if any]					Not Applicable
d.	A statement of value of Debt Service Reserve Account or any other form of security <sup>3</sup> as per the format of Annexure III if any / applicable (Applicable Quarterly)					Not Applicable
e.	Copy of Title Search Reports for movable/immovable assets, as applicable <sup>†</sup> (Applicable Annually)					Not Applicable
f.	Copy of Valuation Report for movable/immovable assets, as applicable <sup>†</sup> (Applicable Annually)					Not Applicable
g.	Financials/Value of guarantor prepared on the basis of audited financial statements, etc. of the guarantor (secured by way of corporate guarantee) (Applicable Annually)					Not Applicable
h.	A one-time certificate from the statutory auditor of the Company with respect to					Not applicable for the

<sup>2</sup> To be submitted within 45 days from the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

<sup>3</sup> To be submitted within 45 days for the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.



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	the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses as per the format of Annexure IV.	quarter ended 31.03.2024.Proceeds of Previous debt issue are completely utilized.																																																		
i.	Quarterly statement indicating the utilisation of the issue proceeds and a statement disclosing material deviation(s) (if any) in the use of issue proceeds of non-convertible securities from the objects of the issue, till such proceeds have been fully utilised or the purpose for which the proceeds were raised has been achieved.	Submitted to Stock Exchange along with Financial Results. Copy Enclosed.																																																		
j.	Certified True Copy of quarterly standalone financial results containing line items as required under Regulation 52 (4) of SEBI LODR Regulations.	Copy Enclosed																																																		
k.	Copy of the un-audited [with limited review report] or audited financial results submitted to stock exchange																																																			
l.	Periodical reports from lead bank regarding progress of the Project, if applicable	Not Applicable																																																		
m.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'	Not Applicable																																																		
n.	Details of initiation of forensic audit (by whatever name called) in respect of the Company and copies of the disclosures made by the Company to the Stock Exchange in this regard.	Not Applicable																																																		
3	<b>MANAGEMENT CONFIRMATIONS:</b>																																																			
I	<b>Management Confirmation for Security and insurance:</b>																																																			
a)	Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company	Not Applicable																																																		
b)	Details of security provided to IDBI Trusteeship:																																																			
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Any other form of security												
c)	Addition/Revision/ Release of security during the quarter: Not Applicable (If there is no such change, kindly mention NIL)											
d)	The assets of the Company and of the guarantors, if any, which are available by way of security/cash flows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders and adequate security cover is maintained.	Not Applicable										
e)	Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created	Not Applicable										
f)	All the Insurance policies of the Secured Assets of the captioned debentures obtained are valid, enforceable and cover the risks as required under the Information Memorandum/ Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.	Not Applicable										
	<table border="1"> <thead> <tr> <th data-bbox="146 1743 365 1795">Issue Size</th> <th data-bbox="365 1743 568 1795">Policy No.</th> <th data-bbox="568 1743 771 1795">Coverage (Rs.)</th> <th data-bbox="771 1743 974 1795">Period &amp; expiry date</th> <th data-bbox="974 1743 1242 1795">Status of Endorsement</th> </tr> </thead> <tbody> <tr> <td data-bbox="146 1795 365 1850"></td> <td data-bbox="365 1795 568 1850"></td> <td data-bbox="568 1795 771 1850"></td> <td data-bbox="771 1795 974 1850"></td> <td data-bbox="974 1795 1242 1850"></td> </tr> </tbody> </table>	Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement						
Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement								
3.	<b>Management Confirmation for statutory items:</b>											



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	<p>i. The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.</p>	<p>Complied to the extent applicable for Nationalized Banks.</p>
	<p>ii. Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD.</p> <p>If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents.</p> <p>Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof</p> <p><i>Note: As per SEBI Operational Circular, bearing reference number SEBI/HO/DDHS/P/CIR/2023/50 dated 31.03.23, Debenture Trustee is required to intimate the covenant breach to Debenture Holders, Stock Exchange, SEBI, etc.</i></p>	<p>No</p>
	<p>iii. There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)</p>	<p>No</p>
	<p>iv. Any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company</p>	<p>No</p>
	<p>v. Change, if any, in the nature and conduct of the business by the Company</p>	<p>No</p>
	<p>vi. Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any</p>	<p>No</p>
	<p>vii. Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any</p>	<p>No</p>
	<p>viii. Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures</p>	<p>Yes. Timely Disclosure submitted to Stock exchange</p>
	<p>ix. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (LODR) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures</p>	<p>Yes</p>



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	x. Confirmation that the unclaimed/ unpaid amounts of monies due on debentures and redemption of debentures are transferred to Investor Education and Protection Fund (IEPF)	No such dividend is lying with the Bank which is due for transfer to IEPF
III	<b>Management Confirmation for other items:</b>	Yes/No
a.	<p>i. <b>Generation of Annexure A and Annexure B</b> for all the existing outstanding ISINs by the issuer company on DLT platform - <b>Not Applicable</b> (Applicable only for secured NCDs)</p> <p>ii. <b>Uploading of interest payment and principal repayment [cash flow event]</b> (on retrospective basis from the year 2017) as per the SEBI Master Circular for Debenture Trustees No. SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023 (updated as on July 06, 2023) (Applicable for both secured and unsecured NCDs)</p> <p>iii. <b>Uploading of covenants as per the outstanding Trust deeds</b> on the DLT platform as per the SEBI Master Circular for Debenture Trustees No. SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023 (updated as on July 06, 2023) (This module has been recently introduced) (Applicable for both secured and unsecured NCDs)</p>	<p>Yes. Bank is onboarded on DLT Platform of NSDL.</p> <p>All the Interest payment made during the year captured by the Bank on DLT.</p> <p>All the covenant are not are not uploaded on DLT as we requires certain clarity on this point.</p>
b.	Details of any default committed by the Issuer with respect to borrowings obtained from banks / financial institutions pertaining to:- payment obligations and/or covenant compliance	No
c.	Details of Reference to Insolvency or a petition (if any) filed by any creditor or details of Corporate Debt Restructuring (if any);	No such instance
d.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	No such instance
e.	Details of fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	No such instance
f.	Details of one time settlement with any bank (if any);	No such instance
g.	Confirmation that a functional website containing, amongst others as per Regulation 62 of SEBI (LODR) Regulations is maintained by the Company.	Yes
h.	Confirmation that the information/documents has been submitted to the debenture holders as per Regulation 58 of SEBI LODR Regulations.	Yes
i.	Confirmation that the capital adequacy norms are maintained as per RBI Non-Banking Financial Company - Systemically Important Non-Deposit taking Company and Deposit taking Company (Reserve Bank) Directions, 2016	Capital Adequacy is maintained as per RBI BASEL III

UCO Bank, Finance Department, Head Office, 3<sup>rd</sup> Floor, 02, India Exchange Place, Kolkata – 700 001

Phone: 033 - 44557227, E-mail: [hosgr.calcutta@ucobank.co.in](mailto:hosgr.calcutta@ucobank.co.in)

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LinkedIn: [UCO BANK](#); You Tube: [UCO Bank Official](#)





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		norms
j	Confirmation that a provision, mandating the issuer to appoint the person nominated by the debenture trustee(s) has been duly mentioned in the Trust deed as well as authorized by the Articles of Association of the Company on or before 30th September 2023.	Supplemental note was signed with DT. Bank does not have Articles of Association.

For UCO Bank

(Vikash Gupta)  
Company Secretary